Form **W-9S** (Rev. December 2017)

Department of the Treasury
Internal Revenue Service

Request for Student's Or Business's Taxpayer Identification Number and Certification

Go to www.irs.gov/FormW9S for instructions and the latest information.

Give form to the requester. Do not send to the IRS.

Part I **Student Or Business Identification (Applicant.)**

1 Name (Last, First, Middle Initial)

2 Address (Number, Street, Apt. or Suite No.)

3 City, State, Zip Code

Part II **Student Loan Certification (Complete and sign.)**

I certify that the information provided on this form is correct.

Student Signature Date

Part III **Requesting Institution (Optional)**

San José State University
Bursar's Office
One Washington Square, San José CA 95192-0138

Loan Number

General Instructions

Purpose of Form. Form W-9S is used by a student or business to provide its taxpayer identification number (TIN) to a requesting institution in connection with a loan. The requesting institution will use the information on Form W-9S to file information returns with the IRS reporting interest paid on the loan (Form 1098-E, Student Loan Interest Statement) and, if applicable, reporting a refund of interest (Form 1098-E, Student Loan Interest Statement). Also see Pub. 970, Tax Benefits for Education, for more information about education tax benefits and how and where to report these items. Form W-9S may also be used to provide a student's or business's TIN to a lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Note: Form W-9S is not a request for a TIN and cannot be used to request a TIN from another person.

Specific Instructions

Part I. Student Or Business Identification

Name and address. Enter your name and address.

Note: If Form 1098-E, Student Loan Interest Statement, will be issued, the name and address should be the student's name and address if the student is a dependent for tax purposes.

Note: If a TIN is not provided, a Form 1098-E, Student Loan Interest Statement, may be issued to the student or business listed on the loan application. If a TIN is provided later, an amended Form 1098-E, Student Loan Interest Statement, may be issued to the student or business listed on the loan application to include the student's TIN on the form.

Note: If the student is a dependent for tax purposes, the student's TIN must be provided to the lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Note: If the student's name and TIN do not agree with the IRS records, Form 1098-E, Student Loan Interest Statement, may be rejected by the IRS.

Name and address of the legal owner of the loan (optional). If the student or business listed on the loan application is a pass-through entity, such as a partnership or S corporation, and the owner of the loan is a partner or shareholder in the student or business, enter the name and address of the owner of the loan. Also see Pub. 970, Tax Benefits for Education, for more information about education tax benefits and how and where to report these items.

Note: If the student or business is a pass-through entity, such as a partnership or S corporation, and the owner of the loan is a partner or shareholder in the student or business, the student or business must provide the name and address of the owner of the loan to the lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Note: If the student or business is a pass-through entity, such as a partnership or S corporation, and the owner of the loan is a partner or shareholder in the student or business, the student or business must provide the name and address of the owner of the loan to the lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Note: If the student or business is a pass-through entity, such as a partnership or S corporation, and the owner of the loan is a partner or shareholder in the student or business, the student or business must provide the name and address of the owner of the loan to the lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Note: If the student or business is a pass-through entity, such as a partnership or S corporation, and the owner of the loan is a partner or shareholder in the student or business, the student or business must provide the name and address of the owner of the loan to the lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Note: If the student or business is a pass-through entity, such as a partnership or S corporation, and the owner of the loan is a partner or shareholder in the student or business, the student or business must provide the name and address of the owner of the loan to the lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Note: If the student or business is a pass-through entity, such as a partnership or S corporation, and the owner of the loan is a partner or shareholder in the student or business, the student or business must provide the name and address of the owner of the loan to the lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Note: If the student or business is a pass-through entity, such as a partnership or S corporation, and the owner of the loan is a partner or shareholder in the student or business, the student or business must provide the name and address of the owner of the loan to the lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Note: If the student or business is a pass-through entity, such as a partnership or S corporation, and the owner of the loan is a partner or shareholder in the student or business, the student or business must provide the name and address of the owner of the loan to the lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Note: If the student or business is a pass-through entity, such as a partnership or S corporation, and the owner of the loan is a partner or shareholder in the student or business, the student or business must provide the name and address of the owner of the loan to the lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Note: If the student or business is a pass-through entity, such as a partnership or S corporation, and the owner of the loan is a partner or shareholder in the student or business, the student or business must provide the name and address of the owner of the loan to the lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Note: If the student or business is a pass-through entity, such as a partnership or S corporation, and the owner of the loan is a partner or shareholder in the student or business, the student or business must provide the name and address of the owner of the loan to the lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Note: If the student or business is a pass-through entity, such as a partnership or S corporation, and the owner of the loan is a partner or shareholder in the student or business, the student or business must provide the name and address of the owner of the loan to the lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Part II. Student Loan Certification

Form 1098-E, Student Loan Interest Statement, will be issued to the student or business listed on the loan application. If the student or business is a pass-through entity, such as a partnership or S corporation, and the owner of the loan is a partner or shareholder in the student or business, the student or business must provide the name and address of the owner of the loan to the lender or guarantor for purposes of reporting student loan interest under section 6050S(b)(2).

Q a d d ca .