

2IILFH /RFDWLRQ '0+ RU FODVVURRP

7HOHSKRQH

(PDLO [QLQK QJX\HQ#VMVX HGX](#)

2IILFH +RXUV 7 5 DP WR DP DP WR DP

&ODVV 'D\ 7LPH 7 5 \$0 WR \$0

&ODVVURRP '0+

&RXUVH ,'

&RXUVH 'HVFULSWLRQ

\$QDO\WLFDO FRYHUDJH RI WRSLFV VXFV DV UROH RI OHYH
FDOOV DQG FRQYHUWLEOHV YDOXDWLRQ RI ULVN\ GHEW
SODQQLQJ DQG LQWHUQDWLRQDO DVSHFWV RI FRUSRUDW

6WXGHQW /HDUQLQJ ~~SRQWRFRPH~~ HWLRQ RI D FRXUVH \RX Z

- x 3/2 FRQGXFV DQDO\WLFDO QDUUDWLYHV RQ FDUV
- x 3/2 HIIHFWLYHO\ SUHVHQW ILQGLQJV LQ D FRKHUHQ
- ZULWWHQ RXWOHWV
- x &/2 ± 'HPRQVUDWH FRPPDQG RI WKH WRROV XVHG
- x &/2 ([SODLQ WRROV RI IXQGDPHQWDO DQG WHFKQL
- x &/2 \$QDO\]H ZKLFK YDOXDWLRQ PRGHV ZLWKLQ IX
- LV DSSURSULDWH ZLWK FRQVLGHUDWLRQ WR VSHFLIL
- x &/2 ± (YDOXDWH VHFUXLWLHV WR GHWHUPLQH LI VHF
- x &/2 :ULWH H[HFXYLHV VXPPDULHV EDVHG RQ DQDO
- RYHU RU XQGHUYDOXH

5HTXLUHG 7H[WV 5HDGLQJV

7H[WERRN 5(48,5('

x \$XWK RUDQN (%ORFN 5RJHU) 0XUUD\ 6LGQH\ &RWWOH

x 3XEOLV~~W~~*WDZ +LOO

x 3XEOLFDWLRQ 'DWH

x 7LW~~U~~HDKDP DQG 'RGG V 6HFXULW\ \$QDO\VLV WK (G

x /DQJXDJ~~Q~~JOLVK

x)RUPD~~W~~DUGFRYHU

x ,6%1

(&21

% 6SULQJ

&RXUVH 6FKHGXC

:HHN'DWH	7RSLFV 5HDGLQJV \$VVLJQPHQWV 'H	
	,QWURGXFWRQ , WR 0RGHOV 7KH RU\ DQG & ,QWURGXFWRQ ,, (IILFLHQW 0DUNHW +\SRW *' &KDSWHU 7KH 6FRSH DQG /LPLWV RI 6HF *' &KDSWHU)XQGDPHQWDO (OHP	
	(0 &KDSWHU 7KH 7HFKQLFDO \$SSURDFK WR (0 &KDSWHU &KDUWV <u>/DVW 'D\ WR 'URS LV</u>	
	*' &KDSWHU 6RXUFHV RI ,QIRUPDWLRQ *' &KDSWHU 'LVWLQFWLRQ EHWZHHQ ,QYHV (0 &KDSWHU ,PSRUWDQW 5HYHUVDO 3DWWH <u>/DVW 'D\ WR \$GG LV</u>	
	*' &KDSWHU 7KH 7KH RU\ RI &RPPRQ 6WRFM (0 &KDSW SRUWDQW WWI <u>&HQVXV</u> 5HYLHZ IRU 0LG 7HUP	



)LQDO ([DP 6FKHGXOH +HUH
KWWS LQIR VMVX HGX VWDWLF FDWD
VSULQJ KWPO