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LYNDA R. BOMAN, C.P.A., M.S. in Taxation, is the founder of Boman Accounting

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Brenda Voet has been with the Franchise Tax Board (FTB) for more than 25 years. Prior to becoming a technical assistant to the Taxpayers' Advocate, she worked in the Public Affairs Office for two years and more than 20 years as an auditor, hearing officer, and subject matter expert with the FTB. Brenda has worked in various audit programs including taxation of California non-residents, and flow-through entities. She was awarded a Master of Science in Taxation from California State University, Hayward (now known as East Bay). Brenda earned her undergraduate degree from California State University, Sacramento, in business administration with concentrations in accounting and management information systems. She also earned a Certification in Public Relations from the Specialized Studies Program at the University of California, Davis Extension program.

Nicholas Connors

Nicholas Connors, Special Enforcement Program (SEP) Group Manager, began his career with the Internal Revenue Service in 2001 as an SBSE general program Revenue Agent in San Jose.

In 2006, he moved to Special Enforcement which is a small, National Program that investigates individuals involved in illegally-sourced businesses. Common investigated activities include political corruption, narcotics, racketeering, organized crime and high-profile white collar criminals. SEP agents function as expert witnesses in criminal trials brought by the Department of Justice.

While in SEP, Nick provided testimony in criminal tax cases in the 9th District as well as civil tax cases in Tax Court.

Nicholas Connors is a Certified Public Accountant and a Certified Fraud Examiner. He holds a BA in economics from UC San Diego and a MS Accountancy from San Diego State University.

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James C. Counts II, CPA CTFA

James Counts II, a CPA and CTFA practitioner in Hemet, CA, specializing in income tax returns for individuals and businesses along with estate and fiduciary tax returns and preparing accountings. I assist clients in estate planning and working with clients to identify terms and conditions they wish in their estate plan. I serve as a trustee on trusts and assist others that serve as a fiduciary. I consult and represent businesses in payroll

J K a a

Customer Service Supervisor
City of Santa Clara
Finance Department

John Kachmanian has ten years of customer support experience, with nine years managing customer and technical support teams. Currently, in the City of Santa Clara's Finance Department, he manages a team of customer service representatives in support of City utilities, business tax, and cash management functions. Prior to his current role, John directed a global customer support team at CashEdge, which was later acquired by Fiserv. CashEdge/Fiserv provides online wealth management, funds transfer, and account software and services to leading U.S. financial institutions. Previous to CashEdge/Fiserv, John managed a customer support team at SuccessFactors, a Human Capital Management (HCM) SaaS firm later acquired by SAP.

A N N E T T E N E L L E

J O B B I O G R A P H Y

Annette Nellen, CPA, ESQ., is a professor in and director of San Jose State University's graduate tax program (MST), teaching courses in tax research, accounting methods, property transactions, state taxation, employment tax, ethics, tax policy, tax reform, and high technology tax issues. Annette is the past chair of the AICPA Individual Taxation Technical Resource Panel and is a member of the Executive Committee of the Tax Section of the California Bar. Annette is a regular contributor to the AICPA *Tax Talk*, *de* and *California Tax Talk*, *de* e-newsletters. She is the author of BNA Portfolio #533, *Attorney's Liability*. Annette has testified before the House Ways & Means Committee, Senate Finance Committee, California Assembly Revenue & Taxation Committee, and tax reform commissions on various aspects of tax reform. She maintains the 21st Century Taxation website and blog (www.21stcenturytaxation.com). Prior to joining SJSU, Annette was with Ernst & Young and the IRS.

Information on SJSU's MST Program - <http://www.sjsu.edu/lucasschool/prospective-mst/index.html>.

Background Information

San Jose District Office
Taxes and Assessment Department

Length of Business: 13 years

Responsibilities:

- Perform monthly review of collection accounts
- Render advice to staff
- Develop review and training course material for the Department
- Prepare reports to issues of tax law and compliance functions and procedures
- Serve on special project committees
- Training coordinator
- Review and approve vehicle use tax clearance
- Teach basic taxes and assessment seminar both in English and Chinese

Education History: Graduated from San Jose State University
Bachelor's in Business Administration - Finance

