

Tax Institute of California
SJSU Tax Policy Conference

Tax Reform – Getting Ready for Action in 2017

Tuesday, August 2, 2016

8:00 am – 3:30 pm

(registration and light breakfast 8 – 8:30)

Biltmore Hotel in Santa Clara ([Google map](#))

Continuing Education - California CPAs 6.5 hours / 3.5 MCLE for attorneys

<http://www.tax-institute.com>

1:40 – 2:00– break

Corporate Integration as An Answer to Tax Reform Needs [2:00 – 3:10]

There are at least eight ways to do this, what are they and what is their impact on dividend policy, financing options, pass-throughs, effective tax rate, state tax and financial reporting? What has Senator Hatch proposed and why? How does this approach fit into business tax reform overall?

- Tony Coughlan, Tax Counsel Senate Finance Committee, Washington, DC
- Roger Royse, Founder Royse Law Firm

Takeaways for Businesses [3:10 – 3:30]

Observations from speakers and attendees

Tips for discussing these topics with the CFO